

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:
In re	:
	:
	: Chapter 11
DELPHI CORPORATION, <u>et al.</u> ,	:
	:
	: Case No. 05-44481 (RDD)
Debtors.	:
	:
	: (Jointly Administered)
	:
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NOTICE OF STATUS AS A SUBSTANTIAL CLAIMHOLDER<sup>1</sup>

PLEASE TAKE NOTICE that certain mutual funds advised by Capital Research and Management Company is or may be a Substantial Claimholder with respect to claims against Delphi Corporation ("Delphi") or any of the 38 subsidiaries<sup>2</sup>, and affiliates of Delphi ("Affiliate Debtors"), debtors and debtors-in-possession in Case No. 05-44481 (RDD), pending in the United States Bankruptcy Court for the Southern District of New York.

<sup>1</sup> For purposes of this Notice: (i) a "Substantial Claimholder" is any person or entity that beneficially owns an aggregate principal amount of claims against the debtors equal to or exceeding \$100,000,000 or any controlled entity through which a Substantial Claimholder beneficially owns an indirect interest in claims against the Debtors, (ii) "beneficial ownership" of claims includes direct and indirect ownership (e.g., a holding company would be considered to beneficially own all shares owned or acquired by its subsidiaries), ownership by family members and any group of persons acting pursuant to a formal or informal understanding to make a coordinated acquisition of claims, and ownership of claims which such holder has an option to acquire, and (iii) an "option to acquire claims includes any contingent purchase, put, contract to acquire a claim(s) or similar interest, regardless of whether it is contingent or otherwise not currently exercisable.

<sup>2</sup> The 38 subsidiaries are: ASEC Manufacturing General Partnership, ASEC Sales General Partnership, Aspire, Inc., Delco Electronics Overseas Corporation, Delphi Automotive Systems (Holding), Inc., Delphi Automotive Systems Global (Holding), Inc., Delphi Automotive Systems Human Resources LLC, Delphi Automotive Systems International, Inc., Delphi Automotive Systems Korea, Inc., Delphi Automotive Systems LLC, Delphi Automotive Systems Overseas Corporation, Delphi Automotive Systems Risk Management Corp., Delphi Automotive Systems Services LLC, Delphi Automotive Systems Tennessee, Inc., Delphi Automotive Systems Thailand, Inc., Delphi China LLC, Delphi Connection Systems, Delphi Diesel Systems Corp., Delphi Electronics (Holding) LLC, Delphi Foreign Sales Corporation, Delphi Integrated Service Solutions, Inc., Delphi International Holdings Corp., Delphi International Services, Inc., Delphi Liquidation Holding Company, Delphi LLC, Delphi Mechatronic Systems, Inc., Delphi Medical Systems Colorado Corporation, Delphi Medical Systems Corporation, Delphi Medical Systems Texas Corporation, Delphi NY Holdings Corporation, Delphi Services Holding Corporation, Delphi Technologies, Inc., DREAL, Inc., Environmental Catalysts, LLC, Exhaust Systems Corporation, Packard Hughes Interconnect Company, Specialty Electronics, Inc., and Specialty Electronics International Ltd.

PLEASE TAKE FURTHER NOTICE that, as of October 12, 2005, certain mutual funds advised by Capital Research and Management Company (the "funds") as described in attached Exhibit A, beneficially own claims in the aggregate principal amount of \$529,931,045 against the Debtors. The following table sets forth the name of the Debtor issuer, a summary of the terms, and the date on which the funds acquired or otherwise became the beneficial owner of each such Claim:

Debtor Issuer	Terms	Date Acquired
Delphi Corporation	Bonds – 6.5% 08-15-13 (cusip 247126AE5)	With the exception \$12,000,000, all acquired within the last 18 months
Delphi Corporation	Bonds – 7.125% 05-01-29 (cusip 247126AC9)	All acquired within the last 18 months
Delphi Corporation	Notes – 6.55% 06-15-06 (cusip 247126AD7)	All acquired within the last 18 months
Delphi Corporation	Notes – 6.5% 05-01-09 (cusip 247126AB1)	All acquired within the last 18 months
Delphi Corporation	Preferred Securities Series A 8.25% 10-15-33 (cusip 24717P207)	All acquired within the last 18 months

(Attach additional page if necessary)

PLEASE TAKE FURTHER NOTICE that the taxpayer identification number of the funds is disclosed in attached Exhibit A.

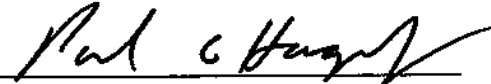
PLEASE TAKE FURTHER NOTICE that, under penalties of perjury, Capital Research and Management Company, for and on behalf of certain mutual funds it advises, hereby declares that it has examined this Notice and accompanying attachments (if any), and, to the best of its knowledge and belief, this Notice and any attachments which purport to be part of this Notice are true, correct, and complete.

PLEASE TAKE FURTHER NOTICE that, pursuant to that certain Order Under 11 U.S.C. §§ 105, 362, And 541 And Bankruptcy Rule 3001 (A) Establishing Notification Procedures Applicable To Substantial Holders Of Claims And Equity Securities And (B) Establishing Notification And Hearing Procedures For Trading In Claims And Equity Securities, this Notice is being (a) filed with the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, and (b) served upon (i) the Debtors, Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098-2815, Att'n General Counsel and Chief Tax Officer and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606-1285, Att'n John K. Lyons and Randall G. Reese.

This Notice is given in addition to, and not as a substitute for, any requisite notice under Rule 3001 of the Federal Rules of Bankruptcy Procedure.

Respectfully submitted,

Capital Research and Management  
Company, for and on behalf of  
certain mutual funds it advises  
(Name of Claimholder)

By:   
Name: Paul G. Haaga, Jr.  
Title: Executive Vice President

Address: 333 South Hope Street, 55<sup>th</sup> floor  
Los Angeles, CA 90071  
Attn: Kristine Nishiyama  
Telephone: (213) 486-9652  
Facsimile: (213) 615-0430

Date: November 11, 2005

**Exhibit A**

**Claims Beneficially Owned by Mutual Funds Advised by  
Capital Research and Management Company**

<b>Fund</b>	<b>Total Principal Claim Amount</b>	<b>Tax I.D.</b>
American Funds Insurance Series - Asset Allocation Fund	\$985,000	95-6892381
American Funds Insurance Series - Bond Fund	\$10,230,000	95-6994555
American Funds Insurance Series - High-Income Bond Fund	\$5,055,000	95-3960625
American High-Income Trust	\$78,998,800	95-6872063
The Bond Fund of America, Inc.	\$14,870,000	95-2884967
Capital Income Builder, Inc.	\$1,200,000	95-4149404
Capital World Bond Fund, Inc.	\$240,000	95-6864454
Capital World Growth and Income Fund, Inc.	\$14,955,000	95-4402570
The Growth Fund of America, Inc.	\$153,690,000	52-0792143
The Income Fund of America, Inc.	\$249,707,245	06-6867264
<b>TOTAL</b>	<b>\$529,931,045</b>	

05-44481-rdd Delphi Corporation

**U.S. Bankruptcy Court**

**Southern District of New York**

**Notice of Electronic Filing**

The following transaction was received from Mason, Richard Gary entered on 11/15/2005 at 12:23 PM and filed on 11/15/2005

**Case Name:** Delphi Corporation

**Case Number:** 05-44481-rdd

**Document Number:** 1041

**Docket Text:**

Statement / *Notice of Status as a Substantial Claimholder* filed by Richard Gary Mason on behalf of Capital Research and Management Company. (Mason, Richard)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**S:\CRED\Parcs\DELPHI (SDNY)\E-Filings\11.15.05\Notice of Status as a Substantial Claimholder.pdf

**Electronic document Stamp:**

[STAMP NYSBStamp\_ID=842906028 [Date=11/15/2005] [FileNumber=4608565-0]  
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6c04d6ae5d87e481edb30635c4a9821ad078d9d6be4f67a8c9689138c63a]]

**05-44481-rdd Notice will be electronically mailed to:**

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